

Financial Recordkeeping And Reporting Essentials Workshop

Labor union financial matters are subject to a federal law, the Labor-Management Reporting and Disclosure Act of 1959 (LMRDA).

Within the U.S. Department of Labor is a small federal agency whose primary mission is to make sure that labor unions comply with the LMRDA. That agency is the Office of Labor-Management Standards (OLMS).

It is very likely that an OLMS investigator will, at some point, call on your local to determine if you are complying with various provisions of the LMRDA. Wouldn't you like to know what to expect when that happens?

At this workshop we will take the mystery out of LMRDA financial reporting requirements and help you prepare for an OLMS compliance audit. Covered topics include:

- Ten steps to your union's financial health
- Union recordkeeping requirements
- Union reporting requirements
- OLMS compliance audit program (CAP)
- The OLMS website
- Surviving a compliance audit

A visit from an OLMS investigator can be an unsettling experience if you're not prepared.

Don't be caught off guard.

Let BallotPoint help you prepare!

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